

KENNETH J. DALTO & ASSOCIATES

Turnaround, Management and Financial Consultants



SPECIALIZED FINANCIAL SERVICES

TRUSTEE, COURT RECEIVERSHIP & FACILITATION

- Court Appointed Receivership, Trusteeship, Financial Analysis and Assignment for the Benefit of Creditors
- Chapter 7 Trustee and Chapter 11 Debtor-in-Possession
- On-Site Cash Management Financial Investigation and Reporting
- Court Appointed Facilitator

INSOLVENCY SERVICES

- Insolvency Accounting, Financial and Collateral Analysis
- Representation of Creditors and Banks
- Chapter 11 and Chapter 7 Financial Analysis, Reporting, Compliance
- Third Party Advising for Debtor Plans
- Orderly and Forced Liquidation of Assets

LITIGATION SUPPORT

- Financial and Economic Analysis
- Expert Witness
- Business Valuations, Securities, Estate, Fraud, Forensic, Insolvency, Economic Damage

BUSINESS VALUATIONS

- Fair Market Value Analysis
- Capitalization of Earnings, Discounted Cash Flow, Market Comparison, Book Value Approaches
- Insolvency and Liquidation Analysis
- Valuations for Estate Planning Purposes

FORENSIC ACCOUNTING

- Investigation of Fraud, Loss, Damage, Preference and Fraudulent Conveyance
- Analysis of Collateral, Financial Records and Transactions
- Real Estate Sworn Statement Investigations and Lien Analysis

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SPECIALIZED FINANCIAL SERVICE ENGAGEMENTS OF 2010

PROVEN EXPERIENCE COUNTS!

<p><i>Assignment / Creditors</i> Auto Supplier Detroit, MI</p>	<p><i>Receivership</i> Environmental Detroit, MI</p>	<p><i>Creditor Facilitation</i> Real Estate Developer Sterling Heights, MI</p>
<p><i>Receivership</i> Building Materials Utica, MI</p>	<p><i>D.I.P. Advisor</i> Auto Plastics Rochester Hills, MI</p>	<p><i>Receivership</i> Construction Detroit, MI</p>
<p><i>Forensic Accounting</i> Real Estate Developer Clinton Township, MI</p>	<p><i>Trustee / Liquidation</i> Building Materials Southgate, MI</p>	<p><i>Receivership</i> Apartment Building Detroit, MI</p>
<p><i>D.I.P. Advisor</i> Waste Disposal Inkster, MI</p>	<p><i>Trustee / Liquidation</i> Computer Training Southfield, MI</p>	<p><i>Receivership</i> Franchise Restaurant Lapeer, MI</p>
<p><i>Trustee / Liquidation</i> Distribution Detroit, MI</p>	<p><i>Receivership</i> Office Building Southfield, MI</p>	<p><i>Assignment / Creditors</i> Janitorial Supply Detroit, MI</p>
<p><i>Assignment / Creditors</i> Steel Fabrication Sterling Heights, MI</p>	<p><i>Receivership</i> Hotel Southfield, MI</p>	<p><i>Trustee / Liquidation</i> Electronics Flint, MI</p>
<p><i>Trustee / Liquidation</i> Machine Tools Sterling Heights, MI</p>	<p><i>Receivership</i> Apartment Complex Ypsilanti, MI</p>	<p><i>Receivership</i> Single Family Housing Detroit, MI</p>
<p><i>Liquidation Agent</i> Home & Garden Retail Center Clinton Township, MI</p>	<p><i>Creditor Facilitation</i> Bank Birmingham, MI</p>	<p><i>Valuation</i> Tire Wholesaler Redford, MI</p>
<p><i>Valuation</i> Used Car Dealer Roseville, MI</p>	<p><i>Valuation</i> Home & Garden Retail Center East Pointe, MI</p>	<p><i>Valuation</i> Owner Occupied Real Estate Royal Oak, MI</p>
<p><i>Receivership</i> Apartment Complex Detroit, MI</p>	<p><i>Creditor Facilitation</i> Bank Dearborn, MI</p>	<p><i>Facilitation</i> Construction Lien Claims Shelby Township, MI</p>

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