

KENNETH J. DALTO & ASSOCIATES

Turnaround, Management and Financial Consultants

COURT APPOINTED RECEIVER, TRUSTEE, & FINANCIAL ANALYST SERVICES

TRUSTEE, RECEIVERSHIP & FINANCIAL ANALYSTS

- Court Appointed Receivership, Trusteeship, Financial Analysts and Assignment for the Benefit of Creditors
- Chapter 7 Trustee and Chapter 11 Debtor-in-Possession
- On-Site Cash Management Financial Investigation and Reporting
- Orderly and Forced Liquidation of Assets

TURNAROUNDS & BANK WORKOUTS

- Chief Restructuring Officer
- Turnaround and Workout Planning and Restructuring Implementation
- Creditor & Debtor Representation
- Out-of-Court Creditor Settlements
- Internal Cash, Cost and Collateral Management Controls and Monitoring

INSOLVENCY SERVICES

- Insolvency Accounting, Financial and Collateral Analysis
- Representation for Creditors, Banks
- Chapter 11 and Chapter 7 Financial Analysis, Reporting, Compliance
- Third Party Advising for Debtor Plans

LITIGATION SUPPORT

- Financial and Economic Analysis
- Expert Witness, Depositions
- Business Valuations, Securities, Estate, Fraud, Forensic, Insolvency, Economic Damage

BUSINESS VALUATIONS

- Fair Market Value Analysis
- Capitalization of Earnings, Discounted Cash Flow, Market Comparison, Book Value Approaches
- Insolvency and Liquidation Analysis
- Valuations for Estate Planning Purposes

FORENSIC ACCOUNTING

- Investigation of Fraud, Loss, Damage, Preference and Fraudulent Conveyance
- Analysis of Collateral, Financial Records and Transactions
- Real Estate Sworn Statement Investigations and Lien Analysis

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RECENT COURT APPOINTED & COURT RELATED ENGAGEMENTS

<i>Assignment/Creditors</i> Auto Supplier Detroit, MI	<i>Receivership</i> Environmental Detroit, MI	<i>Creditor Facilitation</i> Real Estate Developer Sterling Hts, MI	<i>Receivership</i> Building Materials Utica, MI
<i>D.I.P. Advisor</i> Auto Plastics Rochester Hills, MI	<i>Receivership</i> Construction Detroit, MI	<i>Forensic Accounting</i> Real Estate Developer Clinton Twp, MI	<i>Trustee/Liquidation</i> Building Materials Southgate, MI
<i>Receivership</i> Apartment Bldg. Detroit, MI	<i>D.I.P. Advisor</i> Waste Disposal Inkster, MI	<i>Trustee/Liquidation</i> Computer Training Southfield, MI	<i>Receivership</i> Restaurant Lapeer, MI
<i>Trustee/Liquidation</i> Distribution Detroit, MI	<i>Receivership</i> Office Bldg. Southfield, MI	<i>Assignment/Creditor</i> Janitorial Supply Detroit, MI	<i>Assignment/Creditors</i> Steel Fabrication Sterling Hts, MI
<i>Receivership</i> Hotel Southfield, MI	<i>Trustee/Liquidation</i> Electronics Flint, MI	<i>Receivership</i> Apartment Bldg. Detroit, MI	<i>Trustee/Liquidation</i> Machine Tools Sterling Hts, MI
<i>Receivership</i> Appartment Complex Ypsilanti, MI	<i>Receivership</i> Single Family Housing Development Detroit, MI	<i>Liquidating Agent</i> Home and Garden Retail Centers Clinton Township, MI	<i>Creditor Facilitation</i> Bank Birmingham, MI
<i>Valuation</i> Tire Wholesaler Redford, MI	<i>Valuation</i> Used Car Dealer Roseville, MI	<i>Valuation</i> Home and Garden Retail Center Clinton Township, MI	<i>Valuation</i> Owner Occupied Real Estate Royal Oak, MI
<i>Valuation</i> Restaurant Farmington Hills, MI	<i>Valuation</i> Contractor Riverview, MI	<i>Valuation</i> Funeral Home Monroe, MI	

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