

## COURT APPOINTED AND RELATED ENGAGEMENTS

Business	Engagement
Building Supply	Receivership
Builder/Developer	Creditor Plan
Auto Supplier	Assignment/Creditor
Machine Tools	Trustee/Liquidate
Hotel	Receivership
Auto Plastics	DIP Advisor
Steel Fabrication	Assignment/Creditor
Construction	Receivership
Builder/Developer	Forensic Accounting
Apartment Bldg.	Receivership
Distribution	Trustee/Liquidate
Restaurant	Receivership
Electronics	Trustee/Liquidate
Janitorial Supply	Assignment/Creditor
Apartment Bldg.	Receivership
Waste Disposal	DIP Advisor
Environmental	Receivership
Computer Service	Trustee/Liquidate
Office Bldg.	Receivership
Building Supply	Trustee/Liquidate
Athletic Club	Receivership

## KENNETH J. DALTO & ASSOCIATES

Kenneth J. Dalto & Associates has been providing management and financial consulting services for corporate clients, investors and stakeholders for more than 30 years.

We have worked on hundreds of corporate turnaround engagements. Over the past eight years alone we have assisted in over \$2.0 billion worth of financing projects.

We are based in Farmington Hills, Michigan, with a multifaceted skilled team of seasoned professionals. We assist clients in the analysis of their business issues, the design of pragmatic solutions, and the implementation of effective and efficient actions.

Our consulting services include:

- Management Consulting
- Turnaround Consulting
- Corporate Financing
- Bank Workouts
- Real Estate Workouts
- Insolvency Services
- 3<sup>rd</sup> Party Dispute Facilitation

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## KENNETH J. DALTO & ASSOCIATES

### COURT TRUSTEESHIPS RECEIVERSHIPS & FINANCIAL CONSULTING

- Court Trustee / Receiver
- Turnarounds and Workouts
- Insolvency Services
- Litigation Support
- Business Valuations
- Forensic Accounting
- Bank and Court Facilitation

*Over 30 years of experience in  
management and financial consulting*



## **TRUSTEE, RECEIVERSHIPS & FINANCIAL ANALYSIS**

- Court Appointed Receivership, Trusteeship Management and Financial Analysis
- Assignment for the Benefit of Creditors
- Chapter 7 Trustee and Chapter 11 Debtor-in-Possession
- On-Site Cash Management
- Financial Investigation and Reporting
- Orderly/Forced Liquidation of Assets

## **TURNAROUNDS AND BANK WORKOUTS**

- Chief Restructuring Officer
- Turnaround and Workout Planning and Implementation
- Debtor & Creditor Representation
- Cash Flow Projections
- Business Restructuring
- Out-of-Court Creditor Settlements
- Restructuring of Debt & Equity
- Management and Monitoring of Cash, Costs and Collateral

## **INSOLVENCY SERVICES**

- General Insolvency Accounting
- Representation for Creditor Committees and Banks
- Chapter 11 Filing, Compliance and Reorganization
- Orderly and Forced Liquidations
- Lien, Asset, and Collateral Analysis
- Third Party Advising for Debtor Plans

## **BANK AND COURT FACILITATION**

- Out-Of -Court 3<sup>rd</sup> Party Resolution of Bank and Customer Disputes
- Court Appointed Facilitation for Trade Creditor Lawsuits
- Out-of-Court Resolution of Partnership Disputes
- Development of Business Valuation for Dispute Resolution
- Secured Creditor Facilitation to Prevent Litigation

## **BUSINESS VALUATIONS**

- Fair Market Value Analysis
- Capitalization of Earnings Approach
- Discounted Cash Flow Approach
- Market Comparison Approach
- Valuation for Estate Planning
- Insolvency and Liquidation Analysis

## **FORENSIC ACCOUNTING**

- Fraud Investigation
- Loss and Economic Damage Analysis
- Preference Payment and Fraudulent Conveyance Analysis
- Collateral Analysis
- Analysis of Financial Transactions, Revenues, Expenses, Assets, and Liabilities
- Real Estate Sworn Statement Investigations and Lien Analysis